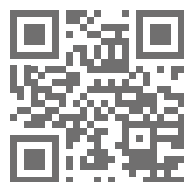




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SOCIAL INFRASTRUCTURE

COMPETITIVENESS
GROWTH

WATER NETWORKS
ENVIRONMENT

ENERGY NETWORKS TRANSPORT INFRASTRUCTURE

EMPLOYMENT IT-NETWORKS
ENERGY EFFICIENCY

CONSTRUCTION IS THE SOLUTION INDUSTRY

YOUTH EMPLOYMENT
RESOURCE EFFICIENCY

ENERGY PRODUCTION
STANDARDISATION

JOBS

SKILLS TRAINING/EDUCATION
CLIMATE CHANGE
RECYCLING

INFRASTRUCTURE
INNOVATION

MEMBER FEDERATIONS

- AT** Bundesinnung Bau – BI Bau
Fachverband der Bauindustrie – FVBI
- BE** Confédération Construction – Confederatie Bouw
- BG** Bulgarian Construction Chamber BCC
- CH** Schweizerischer Baumeisterverband – Société Suisse des Entrepreneurs SBV - SSE
- CY** Federation of the Building Contractors Associations of Cyprus OSEOK
- DE** Hauptverband der Deutschen Bauindustrie e.V. HDB
Zentralverband des Deutschen Baugewerbes ZDB
- DK** Dansk Byggeri
- EE** Estonian Association of Construction Entrepreneurs EACE
- ES** Confederación Nacional de la Construcción CNC
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment FFB
Fédération Nationale des Travaux Publics FNTP
- GR** Association Panhellénique des Ingénieurs Diplômés Entrepreneurs de Travaux Publics PEDMEDE
- HR** Hrvatska Udruga Poslodavaca – Udruga Poslodavaca Graditeljstva HUP-UPG
- HU** National Federation of Hungarian Contractors EVOSZ
- IE** The Construction Industry Federation CIF
- IT** Associazione Nazionale Costruttori Edili ANCE
- LT** Lithuanian Builders Association LSA
- LU** Groupement des Entrepreneurs du Bâtiment et des Travaux Publics GEBTP
- MT** Federation of Building and Civil Engineering Contractors FOBC
- NL** Bouwend Nederland
- NO** Entreprenørforeningen – Bygg og Anlegg EBA
- PT** Portuguese Federation of construction and public works' industry FEPIOP
- RO** The Romanian Association of Building Contractors ARACO
- SE** Sveriges Byggindeindustri BI
- SI** Chamber of Construction and Building Materials Industry of Slovenia CCBMIS
- SK** Zväz stavebných podnikateľov Slovenska ZSPS
- TR** Turkish Contractors Association TCA

ASSOCIATE MEMBERS

- BFW** Bundesverband Freier Immobilien- und Wohnungsunternehmen e.V.
- EFFC** European Federation of Foundation Contractors
- EQAR** European Quality Association for Recycling e.V.

COOPERATION AGREEMENT

- UK** National Federation of Builders NFB

30
FEDERATIONS

27
COUNTRIES

PARTNERSHIPS



Social Partner in the European Sectoral Social Dialogue of the Construction Industry together with EFBWW (European Federation of Building and Woodworkers)
<http://ec.europa.eu/social/main.jsp?catId=480&langId=en&intPagId=23>



Cooperation with EIC (European International Contractors) for activities beyond Europe's borders
<http://www.eic-federation.eu/>



The European founding member of CICA (Confederation of International Contractors' Associations)
www.cica.net



Participant in the ECF (European Construction Forum)
www.ecf.be



Member of EHF (European Housing Forum)
www.europeanhousingforum.eu



Partner Organisation of CEN (European Committee for Standardisation)
www.cen.eu



Member of ECCREDI (European Council for Construction Research, Development and Innovation)
www.eccredi.org



Associate Member of the "Enterprise Europe Network" of the European Commission
www.een.ec.europa.eu



Member of WorldSkills Europe
www.euroskills.org

CAMPAIGNS & PORTALS



Partner in the Renovate Europe Campaign
www.renovate-europe.eu



Partner in the OSHA (European Agency for Health and Safety at Work) Campaign on "Healthy Workplaces"
www.healthy-workplaces.eu



Partner of "BUILD UP" ("The European Portal for Energy Efficiency in Buildings")
www.buildup.eu

PROJECTS



Partner in ChemXchange project – Creation of web-based database for SME users of chemicals in the construction sector
www.chemxchange.com



FIEC-EFBWW website on "Posting of workers"
www.posting-workers.eu



FIEC-EFBWW website on "Construction for youth"
www.construction-for-youth.eu



EUROPEAN CONSTRUCTION
INDUSTRY FEDERATION



KEY FIGURES
ACTIVITY 2014

CONSTRUCTION IN EUROPE

EDITION 2015

MAIN ACTIVITIES 2014

20.6%
CIVIL
ENGINEERING¹

32%
NON-
RESIDENTIAL²

28%
REHABILITATION &
MAINTENANCE⁴

19.4%
NEW
HOUSEBUILDING³

- 1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
2 - offices, hospitals, hotels, schools, industrial buildings
3 - individual dwellings, apartment blocks, social housing, schemes
4 - in housing

INTERNATIONAL ACTIVITIES BY DESTINATION ZONES 2013 (IN %)

32.3%
ASIA/OCEANIA/
AUSTRALIA

25.4%
NORTH AMERICA

12.8%
MIDDLE-EAST

13.7%
CENTRAL &
SOUTH AMERICA

15.8%
AFRICA

Source: EIC, volume of turnover 2013

93.5 BLN. €
TURNOVER

TOTAL CONSTRUCTION OUTPUT 2014 (BLN €)

| | |
|-----------------|--------------|
| Germany | 293 |
| France | 164 |
| United Kingdom | 157 |
| Italy | 135 |
| Spain | 95 |
| Netherlands | 55 |
| Sweden | 54 |
| Poland | 47 |
| Belgium | 40 |
| Austria | 33 |
| Finland | 29 |
| Denmark | 22 |
| Czech Rep. | 17 |
| Portugal | 11 |
| Romania | 9 |
| Ireland | 9 |
| Greece | 8 |
| Bulgaria | 6 |
| Slovakia | 6 |
| Hungary | 5 |
| Luxembourg | 4 |
| Lithuania | 3 |
| Croatia | 2 |
| Latvia | 2 |
| Estonia | 2 |
| Slovenia | 2 |
| Cyprus | 0.5 |
| Malta | 0.5 |
| Total EU | 1,211 |
| Switzerland | 52 |
| Turkey | 56 |
| Norway | 55 |
| USA | 723 |
| Japan | 345 |

EU 28
45.1%
OF GROSS FIXED
CAPITAL
FORMATION

EU 28
8.8%
OF GDP

JOBS IN CONSTRUCTION 2014 (X1000)

| | |
|-----------------|---------------|
| Germany | 2,447 |
| France | 1,791 |
| United Kingdom | 2,100 |
| Italy | 1,484 |
| Spain | 994 |
| Netherlands | 458 |
| Sweden | 311 |
| Poland | 1,230 |
| Belgium | 276 |
| Austria | 266 |
| Finland | 182 |
| Denmark | 170 |
| Czech Rep. | 378 |
| Portugal | 274 |
| Romania | 389 |
| Ireland | 115 |
| Greece | 152 |
| Bulgaria | 178 |
| Slovakia | 223 |
| Hungary | 258 |
| Luxembourg | 40 |
| Lithuania | 99 |
| Croatia | 93 |
| Latvia | 64 |
| Estonia | 59 |
| Slovenia | 54 |
| Cyprus | 22 |
| Malta | 9 |
| Total EU | 14,116 |
| Switzerland | 358 |
| Turkey | 1,912 |
| Norway | 201 |
| USA | 6,138 |
| Japan | 5,050 |

EU 28
6.5%
OF TOTAL EMPLOYMENT

EU 28
28.7%
OF INDUSTRIAL
EMPLOYMENT

TOTAL NUMBER OF ENTERPRISES 2014 (X1000)

| | |
|-----------------|--------------|
| Germany | 360 |
| France | 408 |
| United Kingdom | 209 |
| Italy | 572 |
| Spain | 408 |
| Netherlands | 137 |
| Sweden | 94 |
| Poland | 160 |
| Belgium | 84 |
| Austria | 32 |
| Finland | 42 |
| Denmark | 31 |
| Czech Rep. | 220 |
| Portugal | 51 |
| Romania | 25 |
| Ireland | 30 |
| Greece | NA |
| Bulgaria | 19 |
| Slovakia | 3 |
| Hungary | 92 |
| Luxembourg | 2 |
| Lithuania | 7 |
| Croatia | 8 |
| Latvia | 3 |
| Estonia | 4 |
| Slovenia | 18 |
| Cyprus | 8 |
| Malta | 6 |
| Total EU | 3,033 |
| Switzerland | 47 |
| Turkey | 290 |
| Norway | 54 |

EU 28
95%
WITH <20
WORKERS

EU 28
3
MILLION
ENTERPRISES

MULTIPLIER
EFFECT.*

42.3
MILLION
WORKERS
IN THE EU DEPEND,
DIRECTLY OR INDIRECTLY,
ON THE CONSTRUCTION
SECTOR

* Source: Communication from the Commission
"The Competitiveness of the Construction
Industry" COM(97)539 of 4/11/1997, chapter 2.