



FEICA Presentation to Bonding and Sealing Technology Conference in Ljubljana

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Secretary General**

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The European voice of the
adhesive and **sealant** industry

FEICA Facts and Figures

FEICA represents close to **800 adhesives and sealants producers in Europe**, through its National Association Members in 16 countries, 20 Direct Company Members and 7 Affiliate Company Members.

The adhesive and sealant industry*

- represents about **2%** of the total European chemical industry's turnover
- contributes more than **14 billion euros** to the EU economy
- **employs** more than 41,000 people
- spends about **370 million euros** on **R&D**

* source: FEICA / CHEM Research GmbH



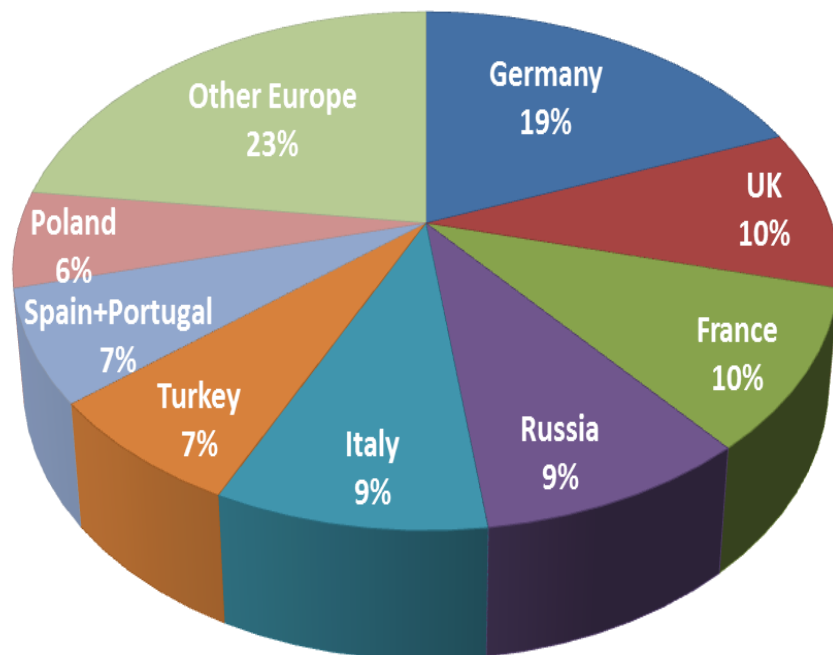
Adhesives and sealants market trends

European adhesives & sealants growth ca 2.5%

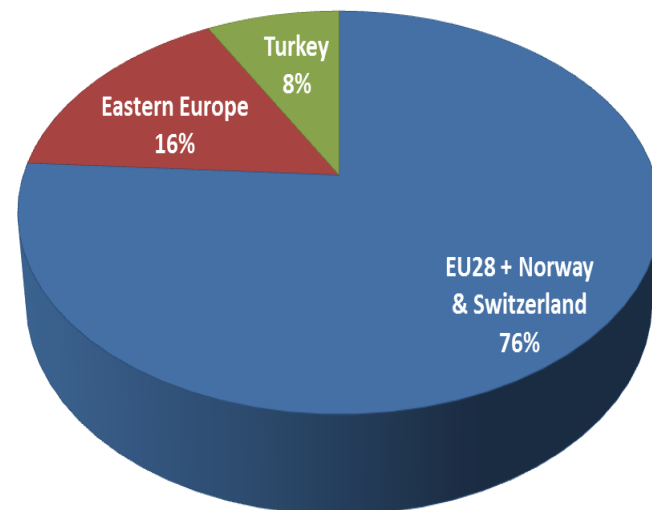
European adhesives & sealants demand 2016

4,5 M. T / Euro 14,1 bn

by country



by region



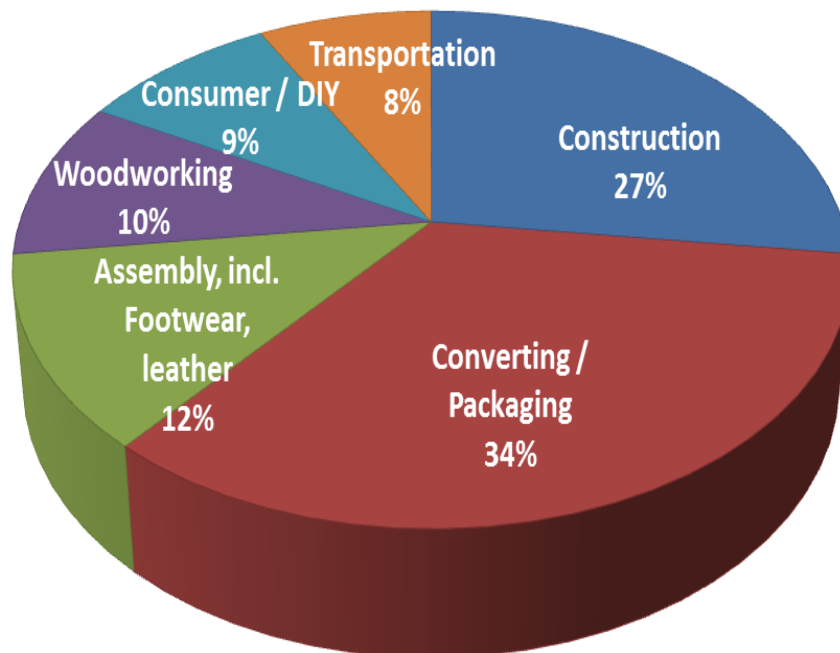
Source: FEICA European Conference
www.feica-conferences.com
CHEM Research

Adhesives and sealants market trends

European adhesives & sealants demand 2016

4,5 M. T / Euro 14,1 bn

by market segment



Most dynamic end-use sectors

- Transportation
- Industrial assembly
- Construction

Source: FEICA European Conference
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CHEM Research



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adhesive and sealant industry

FEICA Key Projects



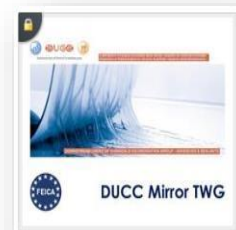
Paper & packaging, food contact safety & regulation, migration testing



One-component foams, FEICA Testing Methods, quality and performance measurements



Construction, FEICA Model Environmental Product Declarations ,



REACH 2018, safe use of chemicals, PU Reach restriction, Epoxy, Silicones!



The FEICA Sustainable Development Agenda, Good Practise Stories and Circular Economy

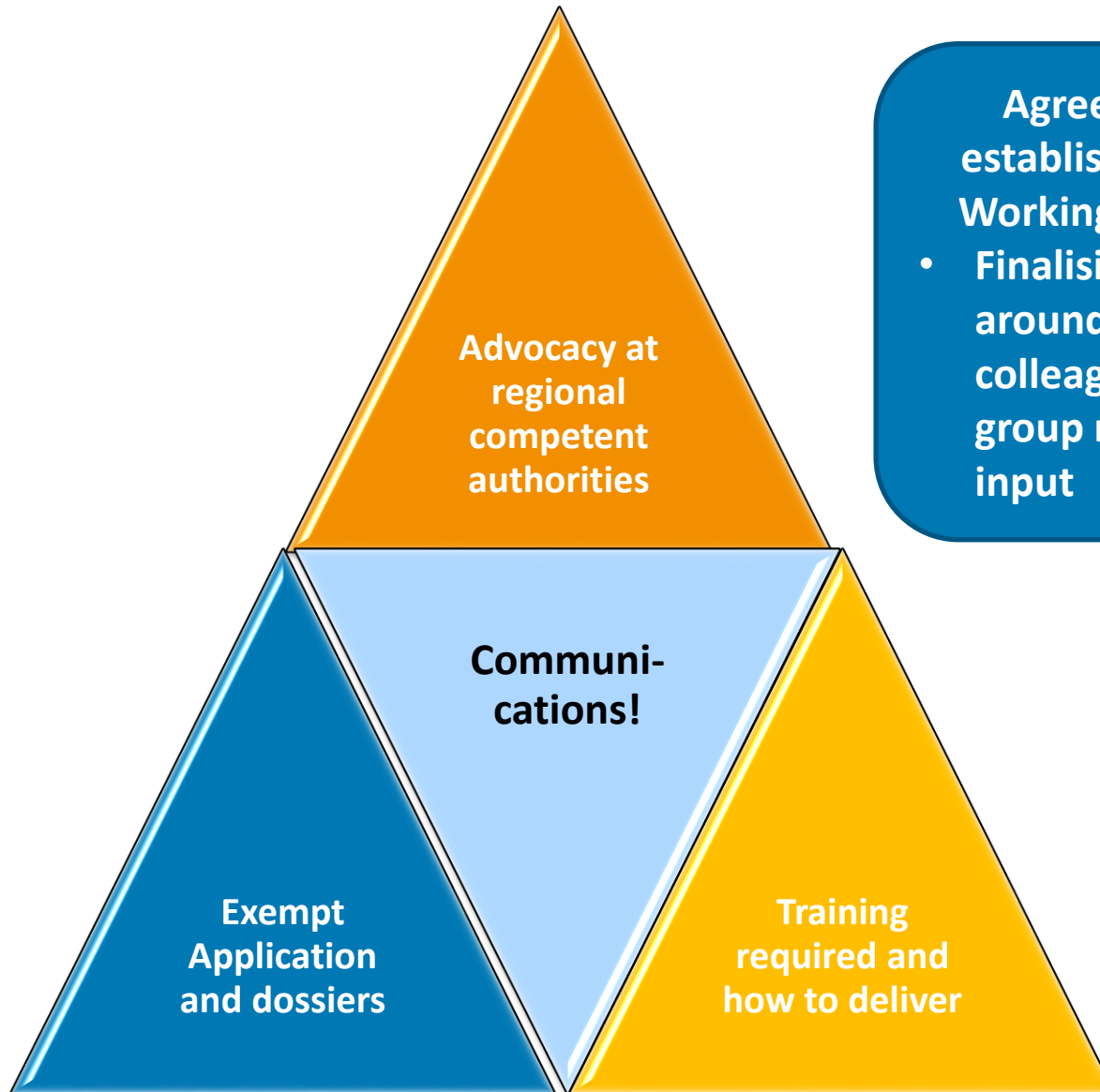


Hazardous products, labelling, CE marking, biocides, Poison Centres

Diisocyanate Restriction

- **Conditions for further use and placing on the market**
 - less than **0.1%** of diisocyanates
 - combination of product and use is **exempted**
 - using company has established **training and measures** for safe use

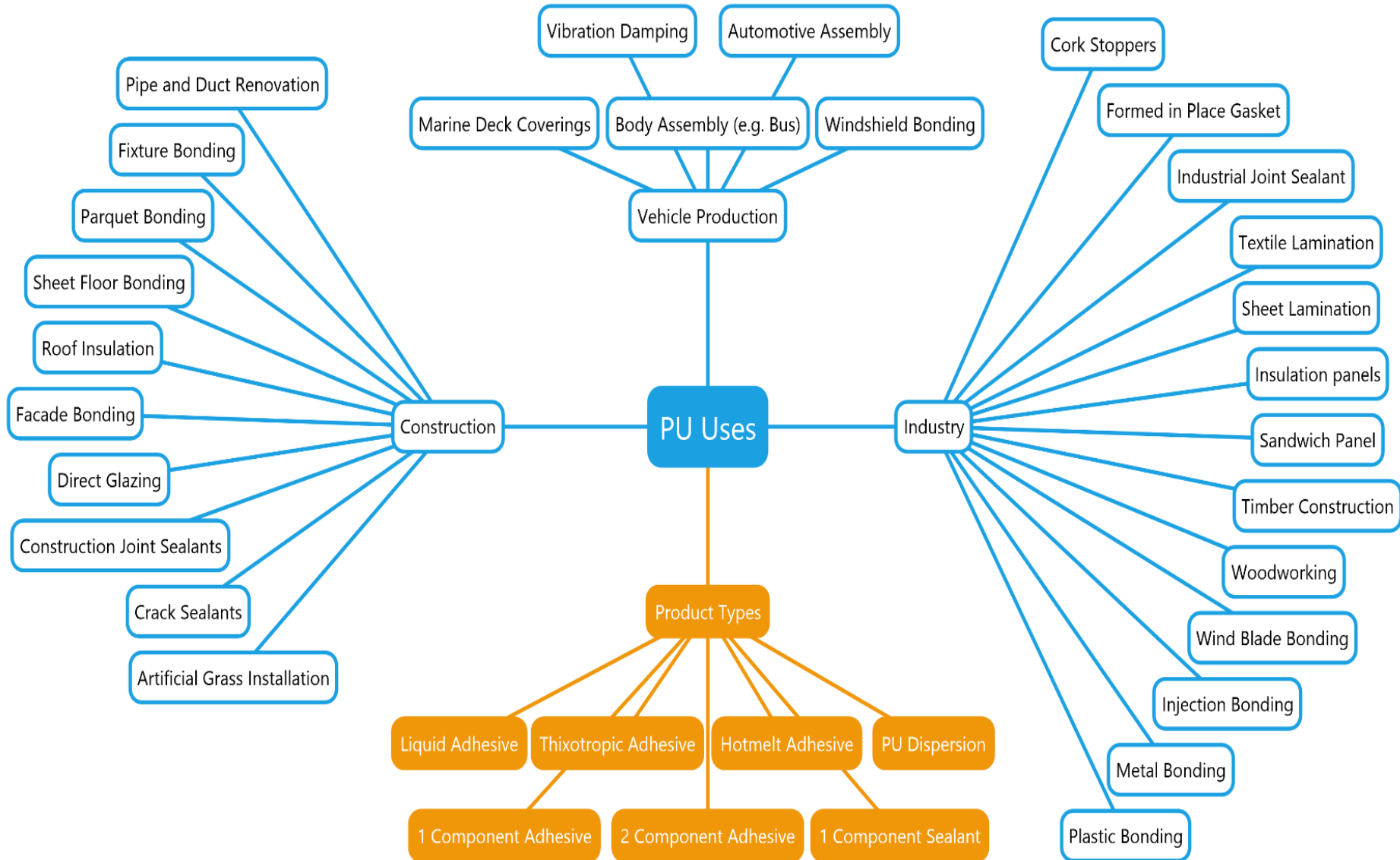
How to Support our PU using industry over the next 5 years?



Agreed with ETB to establish PU Restriction Working Group in FEICA

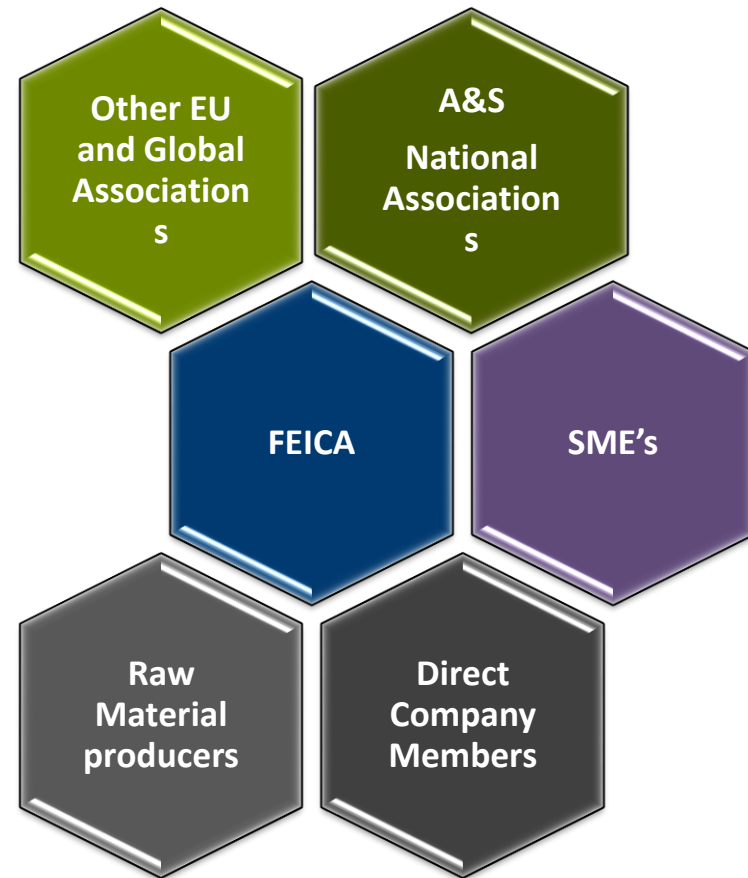
- Finalising attendees around PU Panel with colleagues and will agree group make up with EEB input

Polyurethane Adhesives and Sealants



Strategy Fundamentals

- FEICA's primary purpose is to be the “Voice of the European A&S industry”
- In order to be successful FEICA needs **support, challenge and guidance** from **all members** (strong NAMs/DCMs/ACMs)
- **Stronger representation improves performance of the associations** and leads to **more effective advocacy** with EU/ National authorities



Thank you!

Questions?

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www.feica.eu



 FEICA® 2017

Sardinia, Italy

FEICA European Adhesive & Sealant Conference and EXPO 2017

13-15 September 2017

Forte Village, Sardinia



DRIVING INNOVATION

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