

Metal Processing Industry Association
Metal Processing Industry
Annual Report

Ljubljana, August 2017

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The purpose of this publication is to provide basic statistics concerning the metal processing industry sectors in the year 2016 and to present trends and key findings of the sector. The publication also includes comparisons to the EU environment.

1. BASIC DATA ON THE STATE OF THE METAL PROCESSING INDUSTRY IN 2016

In 2016, companies were classified on the basis of the Standard Classification of Activities – NACE 2008. The classification is in line with the Decree on the Standard Classification of Activities, Official Gazette of the RS No 69/07 and No 17/08, which entered into force on 1 January 2008, and in line with the European classification of activities NACE Rev. 2.

The Slovenian Metal Processing Association, which is part of the Chamber of Commerce and Industry of Slovenia, represents companies from the following metal processing sectors:

- NACE C/25 Manufacture of fabricated metal products, except machinery and equipment
- NACE C/26.52 Manufacture of watches and clocks
- NACE C/27.52 Manufacture of non-electric domestic appliances
- NACE C/28 Manufacture of machinery and equipment n.e.c.; NACE 28.230 (Manufacture of office machinery and equipment (except computers and peripheral equipment)) not included
- NACE C/29 Manufacture of motor vehicles, trailers and semi-trailers; NACE 29.310 (Manufacture of electrical and electronic equipment for motor vehicles) not included
- NACE C/30 Manufacture of other transport equipment
- NACE C/33 Repair and installation of machinery and equipment; NACE 33.130, 33.140, 33.190 and 33.200 not included
- NACE C/95.22 Repair of household appliances and home and garden equipment

The Slovenian metal processing industry is one of the top sectors of the Slovenian manufacturing industry in terms of turnover and export. In 2016, sectors of the metal processing industry represented 29% (€7,5 billion) of turnover, 29% (€5,2 billion) of export, 34% (approximately 57.000) of employees and generated 31% (€2,3 billion) of gross value added of all manufacturing sectors in Slovenia.

Metal processing industry inside manufacturing industry

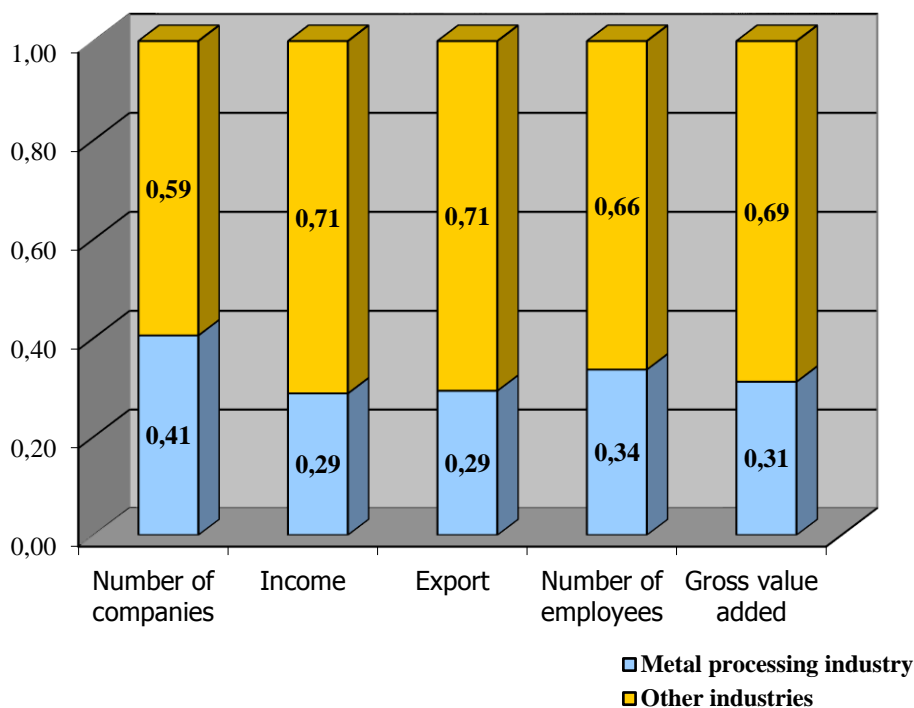


Chart 1: The Slovenian metal processing industry's share in the manufacturing industry in 2016

	Slovenia		manufacturing industry		metal processing industry	
	value in 2016	Index 16/15	value in 2016	Index 16/15	value in 2016	Index 16/15
Number of companies	65.603	100,60	7.996	101,50	3.240	102,50
Avg. number of employees	459.463	103,30	169.739	103,80	57.084	102,20
Total revenue (w/o change in stocks)	84.525.701.694	103,40	26.019.441.437	103,60	7.491.513.196	102,60
Gross profit	82.987.436.092	103,50	25.832.688.841	103,80	7.503.984.034	102,80
Sales	81.389.009.617	103,40	25.384.948.766	104,00	7.343.611.867	102,80
Domestic sales	49.474.609.185	102,10	7.566.160.474	101,50	2.117.972.893	104,30
Foreign sales	31.914.400.433	105,50	17.818.788.292	105,10	5.225.638.973	102,20
Total expenses	80.931.822.366	101,60	24.660.786.544	103,00	7.120.682.352	100,90
Cost of goods, materials and services	62.794.703.335	102,80	18.376.933.446	102,90	5.190.820.178	100,50
Employee benefits expense	11.621.875.564	105,50	4.417.233.106	106,80	1.470.243.799	106,20
Depreciation expense	3.164.878.523	102,00	1.150.590.891	103,90	317.650.603	101,40
OPERATING PROFIT	3.835.630.045	137,10	1.532.903.573	111,80	442.535.305	131,90
FINANCIAL PROFIT/LOSS	-237.615.288	29,60	-85.995.825	65,60	-23.828.566	39,40
EBIT	3.922.456.644	134,60	1.543.612.394	111,70	446.209.832	130,30
EBITDA	7.087.335.167	117,80	2.694.203.285	108,20	763.860.435	116,50
Income tax expense	533.926.813	112,70	160.574.207	111,40	48.958.283	129,10
Net profit	4.301.791.918	116,60	1.475.565.482	109,60	414.649.565	129,20
Net loss	1.114.964.706	54,40	154.338.938	65,90	37.306.620	48,40
NET PROFIT/LOSS	3.186.827.213	194,30	1.321.226.544	118,80	377.342.945	154,80
Cash flow from operations	6.351.705.735	133,90	2.471.817.435	111,40	694.993.549	124,80
Gross value added	19.340.610.488	105,70	7.273.468.656	106,20	2.265.985.766	108,70
ASSETS	90.326.752.805	101,80	23.086.476.987	103,70	5.540.338.741	102,30
Inventories	8.264.956.705	103,90	3.551.067.396	107,00	969.161.637	107,10
Equity	42.301.250.167	106,40	11.891.791.449	106,80	2.545.530.197	109,50
Equity ratio (%)	47	104,50	52	103,00	46	107,00
Debt/equity ratio	1,06	92,20	0,86	94,50	1,07	89,20
Debt ratio (LT+ST liabilities/assets)	0,49	96,10	0,44	97,80	0,49	94,20
Total revenue/total expenses	1,04	101,00	1,06	101,00	1,05	101,00
EBITDA margin (%)	8,71	114,00	10,61	104,00	10,40	113,30
ROE (%)	7,80	183,10	11,50	110,00	15,60	136,50
ROA (%)	3,60	194,60	5,86	115,80	7,07	153,70
Sales per employee (EUR)	177.140	100,10	149.553	100,20	128.645	100,60
Share of foreign sales (%)	39	102,10	70	101,00	71	99,40
Labour costs per employee (EUR)	25.294	102,20	26.024	102,90	25.756	103,90
Average wage per employee (EUR)	18.429	102,10	18.975	102,80	18.787	103,70
Gross value added per employee (EUR)	42.094	102,40	42.851	102,30	39.696	106,40
Labour costs in gross value added (%)	60	99,80	61	100,50	65	97,70
Net profit per employee (EUR)	9.363	112,90	8.693	105,60	7.264	126,40
Net loss per employee (EUR)	2.427	52,70	909	63,40	654	47,40
	value in 2016	Index 16/15	value in 2016	Index 16/15	value in 2016	Index 16/15
	Slovenia		manufacturing industry		metal processing industry	

Table 1: The position of the Slovenian metal processing industry in Slovenia's manufacturing industry in 2016