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PRODUCTION OF PAPER AND BOARD

PRODUCTION OF BOARD AND CORRUGATED BOARD PACKAGING

PRODUCTION OF PAPER BAGS

OTHER PAPER AND BOARD PRODUCTS

PRODUCTION OF SANITARY AND HOUSEHOLD PRODUCTS FROM PAPER AND BOARD

PRODUCTION OF OFFICE PRODUCTS FROM PAPER AND BOARD

Paper and paper converting industry belongs to the oldest, traditional industrial sectors in Slovenia.

The first paper mill, where paper was hand-made, was supposedly in operation in 1580, whereas industrial paper production started with the first paper machine put in operation in 1843 in Vevče. The industry that had one of the first steam engines in Slovenia, the first power plant, etc., was really **the herald of industrial development.** 

Today, the paper and paper converting industry is **a role**model of sustainable principles implemented in
industrial activities, as it uses recoverable raw materials
in its modern, automated and environmentally sound production
processes developed during many years of systematic work, and
makes products which it recycles after use.

From the economy point of view, as well, the paper and paper converting industry is considered to be **an important branch of processing industry**; all paper mills rank among the largest Slovene exporters.

The Slovene paper and paper converting companies differ from each other, but they also complement each other; especially paper mills are niche producers of various segments of paper.

Paper mills are energy and capital intensive companies, whereas paper converters are more labour intensive. Especially large companies have foreign owners.

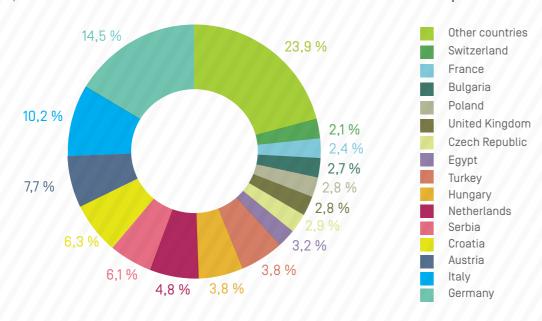
In 2013, there were 110 companies of the paper and paper converting industry in Slovenia:

- 7 large and 9 medium-sized enterprises, the rest were small or micro enterprises; or
- 7 paper mills and 103 paper converters.

# Operating activities in 2013:

Total revenues in the branch exceeded € 700 million, of which a good € 500 million resulted from exports; so, almost 3/4 of the revenues were earned abroad, with more than 72% in the EU member states.

In 2013, the export revenues earned in the branch accounted for 3.04% of total Slovene exports.

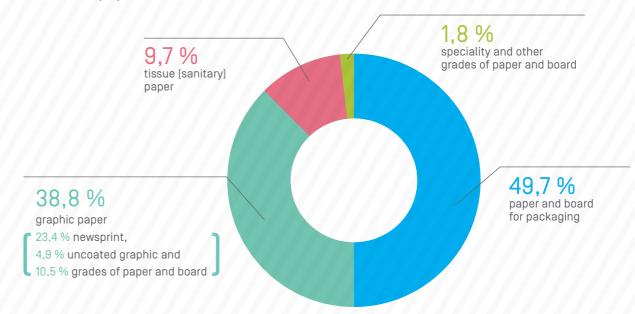


Graph: Exports of the sector SKD 17 - Manufacture of paper and paper products in 2013 in €

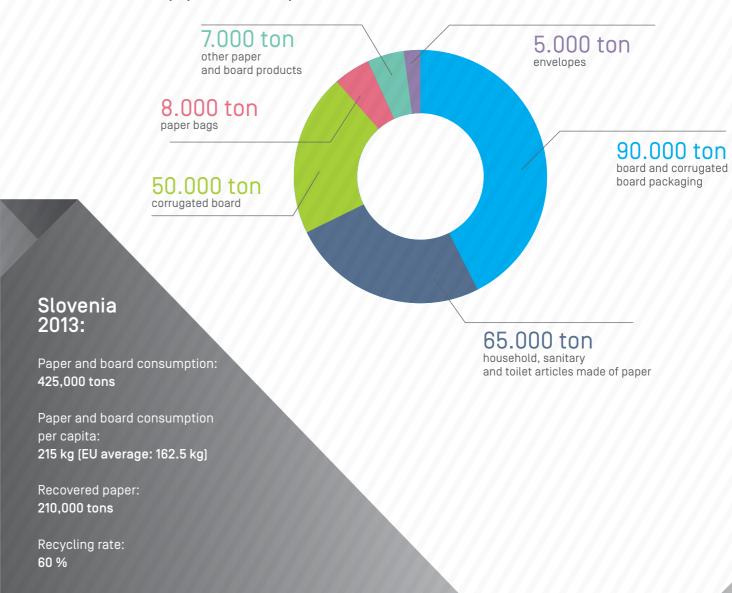
The industry **employs 4100 people**, at least twice as many indirectly, and generates € **38,615 value added per employee** on average.

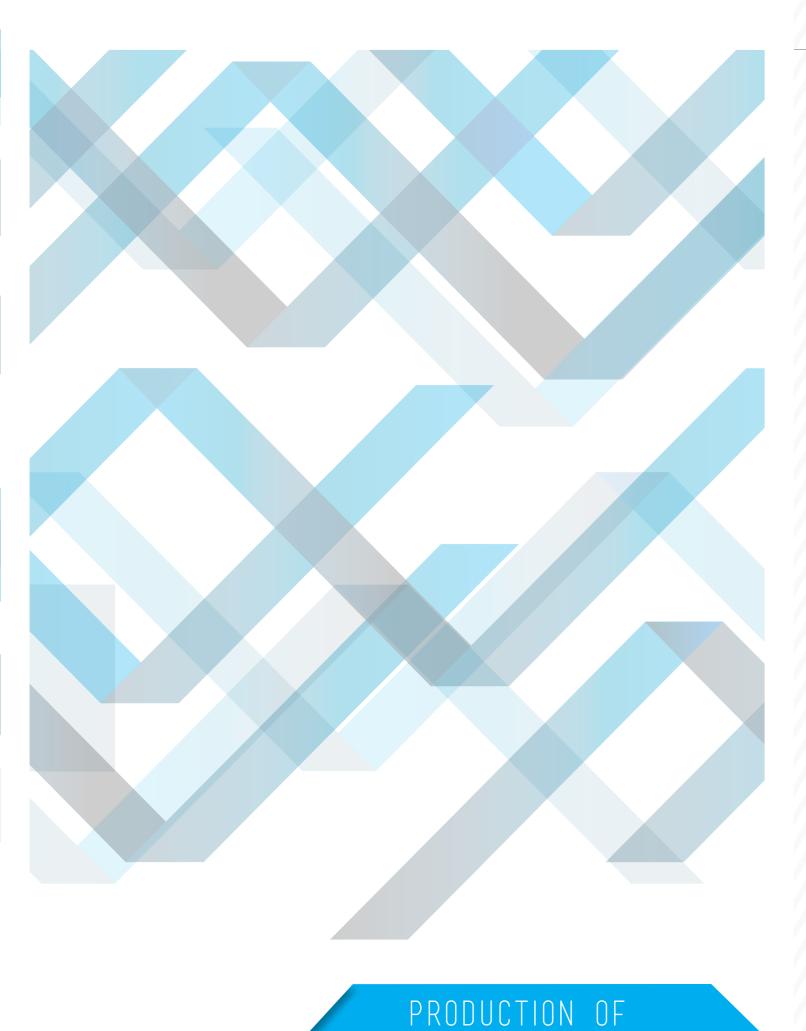
### Production volume in 2013:

1. 666,000 tons of paper and board (which is 0.73% of paper and board production in the EU), of which:



2. 225,000 tons of paper and board products, of which:





PAPER AND BOARD



ISO 14001:2004







#### GORIČANE, d.d.

Ladja 10, 1215 Medvode

T | +386 158 23 400

F | +386 1 36 12 804

E | goricane@goricane.si www.goricane.si

Number of employees | 210

#### Product mix

woodfree papers in the grammage range from 37 to 150  $g/m^2$ , coated and uncoated speciality papers, graphic papers

# KOLIČEVO KARTON

Proizvodnja kartona d.o.o.









## KOLIČEVO KARTON, d.o.o.

Papirniška cesta 1, 1230 Domžale

T | +386 172 90 511

F | +386 172 90 519

E | sales.kolicevo@mm-karton.com www.mayr-melnhof.com

Number of employees | 373

#### Product mix

coated boards made from virgin and recovered fibres; boards for packaging used in the fields of pharmacy, hygiene, personal hygiene, foodstuffs, detergents, toys and technical equipment



#### LEPENKA TRGOVINA d.o.o.

Središka ulica 4, 1000 Ljubljana

T | +386 158 80 700

F | +386 158 80 728

E | lepenka@lepenka-trgovina.si www.lepenka-trgovina.si

Number of employees | 76

#### Product mix

pasteboard and papers, sanitary paper products, paper plates, wholesale and retail



**OHSAS 18001** 









#### PALOMA d.d.

Sladki Vrh 1, 2214 Sladki vrh

T | +386 2 64 57 100

F | +386 2 64 57 107

E | info@paloma.si www.paloma.si

Number of employees | 710

#### Product mix

sanitary papers, toilet papers, paper towels, handkerchiefs, napkins



ISO 9001:2008 ISO 14001:2004 ISO 50001:2011 HACCP EN 15593





#### PAPIRNICA VEVČE d.o.o.

Papirniška pot 25, 1261 Ljubljana - Dobrunje

- T | +386 158 77 200
- F | +386 152 85 450
- E | info@papir-vevce.si

www.papir-vevce.si

Number of employees | 270

#### Product mix

label papers, flexible packaging papers, graphic papers



#### RADEČE PAPIR NOVA, d.o.o.

Njivice 7, 1433 Radeče

- T | 03 568 05 00
- F | 03 568 05 01
- E | info@radecepapir-group.si

www.radecepapir.si

#### Product mix |

multipurpose office papers, graphic papers (photocopying, inkjet, laser, offset papers, speciality papers), speciality papers [for instructions, with watermark, tix papers, smooth and rough drawing papers]



#### RADEČE PAPIR VREDNOSTNI DOKUMENTI d.o.o.

Njivice 7, 1433 Radeče

- T | +386 3 568 05 00
- F | +386 3 568 05 01
- E | info@radecepapir-group.si

www.radecepapir.si

#### Product mix |

speciality papers (for tickets, lottery tickets, lottery slips, tax stamps, etc.), identification documents (identity cards, passports, licence documents, vouchers, certificates, stamps, etc.], bond and protected papers (for banknotes, cheques, shares, bonds, etc.)













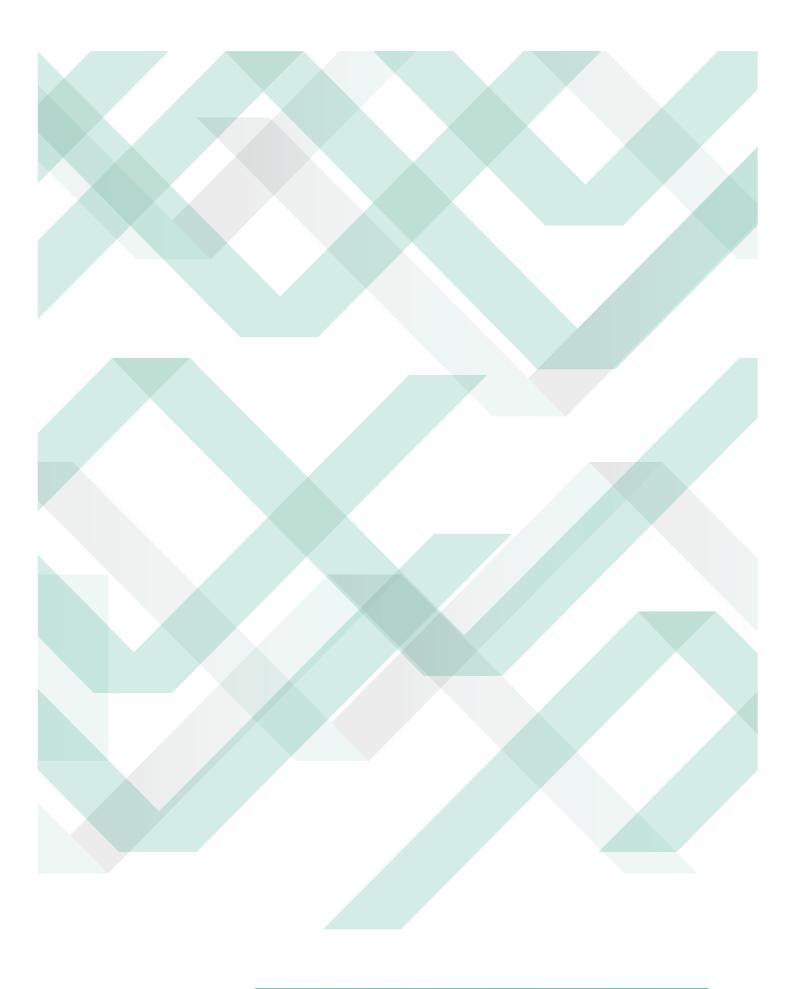
### VIPAP VIDEM KRŠKO d.d.

Tovarniška ulica 18, 8270 Krško

- T | +386 7 48 11 100
- F | +386 7 49 22 077
- E | vipap@vipap.si www.vipap.si

Number of employees | 364

newsprint, improved newsprint [for supplements and advertising materials], coated and uncoated graphic papers, wrapping/packaging papers





ATUM d.o.o.

Kozarišče 8, 220 Tolmin

T | +386 5 38 13 166

F | +386 5 38 87 049

E | atum@siol.net

www.atum.si

Number of employees | 6

Product mix

transport packaging made of corrugated board, board fillers, other inner packaging for the protection of products



ISO 9001:2008 ISO 14001:2004

DUKART d.o.o.

Keršičeva cesta 39, 1420 Trbovlje

- T | +386 3 56 53 181
- F | +386 3 56 53 180
- E | info@dukart.si

www.dukart.si

Number of employees | 19

Product mix

corrugated board packaging, laminated packaging; transport, die-cut and cut packaging



ISO 9001:2008 ISO 14001:2004

ISO 9001:2008



#### DUROPACK d.o.o.

Tržaška cesta 1, 1370 Logatec

- T | +386 7 48 01 500
- F | +386 7 48 01 540
- E | info@duropack.si www.duropack.si

Number of employees | 274

Product mix

corrugated board packaging, laminated packaging





- T | +386 4 51 11 910
- F | +386 4 51 11 927
- E | egp@egp.si

Number of employees | 144

Product mix |

printed cardboard folding boxes, laminated packaging, display stands



ISO 9001:2008

#### EUROBOX d.o.o.

Podskrajnik 33, 1380 Cerknica

- T | +386 170 90 590
- F | +386 170 90 599
- E | info@eurobox.si

www.eurobox.si

Number of employees | 66

#### Product mix |

corrugated board packaging, laminated packaging, special products made of 7-ply corrugated board



ISO 9001:2008 ISO 14001:2004

#### EMBALAŽA, d.o.o.

Meljska cesta 86, 2000 Maribor

- T I +386 2 23 45 315
- F | +386 2 23 45 330
- E | info@embalaza.si

www.embalaza.si

Number of employees | 25

#### Product mix |

corrugated board and pasteboard packaging, consulting, manufacture of samples and die-cutting tools, agency and trade



#### GEP ŠTALEKAR d.o.o.

Mislinjska Dobrava 28B, 2383 Šmartno pri Slovenj Gradcu

- T | +386 2 88 39 820
- F | +386 2 88 39 811
- E | finance@stalekar.si

www.stalekar.si

Number of employees | 158

#### Product mix

printed board packaging; specialized for packaging used in pharmaceutical, food and car industry



ISO 9001:2000

#### GRAFEM d.o.o.

Tržaška cesta 23, 2000 Maribor

- T | + 386 2 33 27 296
- F I + 386 2 33 27 297
- E | info@grafem.si

www.grafem.si

Number of employees | 16

Product mix

corrugated board packaging



**GRAPAK Krško d.o.o.**Pod goro 9A, 8270 Krško

T | +386 7 488 20 80

F | +386 7 488 20 89

E | grapak@siol.net www.grapak.si

Number of employees | 15

Product mix

printed board packaging



ISO 9001:2008 ISO 14001:2004



#### JAMNIK d.o.o.

Barletova cesta 4S, 1215 Medvode

T | +386 1 361 93 40

F | +386 1 361 93 60

E | info@jamnik.si

www.jamnik.si

Number of employees | 43

#### Product mix |

offset printed board packaging, laminated packaging, promotional and gift packaging

# KARBO Boštanj d.o.o.

#### KARBO Boštanj d.o.o.

Dolenji Boštanj 54E, 8294 Boštanj

T | +386 2 88 44 208

F | +386 2 88 44 208

E | karbo@siol.net www.karbo.si

Number of employees | 4

#### Product mix

board packaging, laminated packaging, promotional packaging



#### KARTONAL Novo mesto d.o.o.

Podbevškova ulica 42, 8000 Novo mesto

T | +386 7 33 74 760

F | +386 7 33 74 761

E | info@kartonal.si

Št. zaposlelnih | 12

#### Product mix

corrugated board and pasteboard packaging



#### KARTONAŽA MUNIH d.o.o.

Kolodvorska cesta 13A, 5213 Kanal

T | +386 5 39 81 800

F | +386 5 39 81 828

E | kartonaza.munih@amis.net

Number of employees | 5

#### Product mix |

corrugated board packaging





#### MSK d.o.o.

Kolodvorska ulica 25, 2310 Slovenska Bistrica

T | +386 2 84 43 570

F | +386 2 81 82 089

E | s.kapun@msk.si www.msk.si

Number of employees | 33

#### Product mix

transport packaging, corrugated board packaging, gift packaging, Luxory - a line of gift packaging



ISO 9001:2008

#### OMICRON, d.o.o., Domžale

Hrastova ulica 18, 1230 Domžale

T | +386 1 72 13 570

F | +386 172 15 568

E | komerciala@omicron.si

www.omicron.si

Number of employees | 6

#### Product mix

offset printed sales packaging, laminated packaging, show cards, gift and promotional packaging, jumbo posters, puzzles, folders



#### PAKLINE d.o.o.

Titova cesta 73B, 8281 Senovo

T | +386 7 49 71 214

F | +386 7 49 71 114

E | info@pakline.si

www.pakline.si

Number of employees | 11

#### //////

classic, commercial, gift and protective corrugated board packaging

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#### PELAR d.o.d

Spodnje Duplje 69A, 4203 Duplje

T | +386 4 25 75 444

F | +386 4 25 75 440

E | info@pelar.si

www.pelar.si

Št. zaposlelnih | 1

#### Product mix

packaging and other products made of pasteboard and board, production of gift packaging with natural accessories [wood, cord, ...] office products made of board and pasteboard [folders, notebooks, ...], small-scale production with the option of personalization

# BOX SIDE®

#### SLOKART d.o.o.

Podskrajnik 33, 1380 Cerknica

T | +386 170 90 593

F | +386 170 90 599

E | info@boxside.si

www.boxside.si

Number of employees | 6

#### Product mix |

luxury packaging made of laminated pasteboard, transparent PP and aluminium, packaging and industrial elements made of corrugated PP

# VALKARTON EMBALAŽNI SERVIS KOPER d.o.o.

## VALKARTON EMBALAŽNI SERVIS KOPER d.o.o.

Ulica 15. maja 23, 6000 Koper - Capodistria

T | +386 5 631 14 30

F | +386 5 639 57 57

E | prodaja@valkarton-koper.si www.valkarton-koper.si

Number of employees | 21

Product mix

board and corrugated board packaging



ISO 9001:2008 ISO 14001:2004



#### VALKARTON RAKEK d.o.o.

Partizanska cesta 7, 1381 Rakek

T | +386 175 98 160

F | +386 170 51 152

E | info@valkarton-rakek.si www.valkarton-rakek.si

Number of employees | 127

#### Product mix |

offset printed and laminated packaging, pharmaceutical packaging, commercial packaging



#### VENUS TRADE d.o.o.

Partizanska cesta 9, 1381 Rakek

T | +386 5 72 18 282

F | +386 5 72 18 285

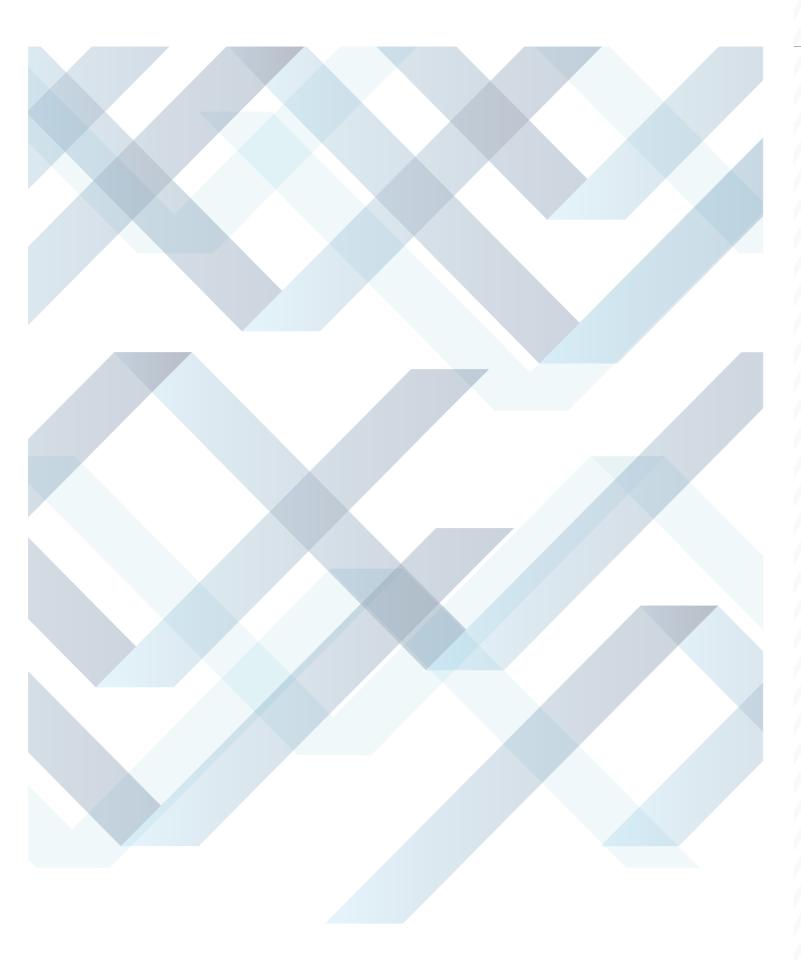
E | ziga.udovic@siol.net www.venus.trade.si

Number of employees | 15

#### Product mix |

packaging made of board, corrugated board and pasteboard, transport packaging, commercial packaging, printed matter

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PRODUCTION OF SANITARY AND HOUSEHOLD PRODUCTS FROM PAPER AND BOARD



#### E-STIL d.o.o

Cesta prvih borcev 20, 8280 Brestanica

T | +386 7 48 81 488

F | +386 7 48 81 490

E | info@estil.si

www.estil.si

Number of employees | 8

#### Product mix

paper products for placemats used in hotels and restaurants, catering product line, equipment for distribution of meals, protective clothing used in cuisine and food technology



#### LEPENKA TRGOVINA d.o.o.

Središka ulica 4, 1000 Ljubljana

T | +386 158 80 700

F | +386 158 80 728

E | lepenka@lepenka-trgovina.si www.lepenka-trgovina.si

Number of employees | 76

#### Product mix |

pasteboard and papers, sanitary paper products, paper plates, wholesale and retail



ISO 9001:2008 ISO 14001:2004 OHSAS 18001

ISO 9001:2008 ISO 14001:2004

**OHSAS 18001** 









## PALOMA d.d.

Sladki Vrh 1, 2214 Sladki vrh

T | +386 2 64 57 100

F | +386 2 64 57 107

E | info@paloma.si www.paloma.si

Number of employees | 710

#### Product mix |

sanitary papers, toilet papers, paper towels, handkerchiefs, napkins



PALOMA PIS d.o.o.

Sladki Vrh 1, 2214 Sladki vrh

T | +386 2 64 57 521

F | +386 2 64 57 525

E | pis@paloma.si

www.paloma-pis.si

Število zaposlenih | 55

#### Product mix |

sanitary papers, toilet papers, towels, handkerchiefs, napkins



SETI d.o.o. Seničica 5, 1215 Medvode

T | +386 1 361 80 53

F | +386 1 361 80 54

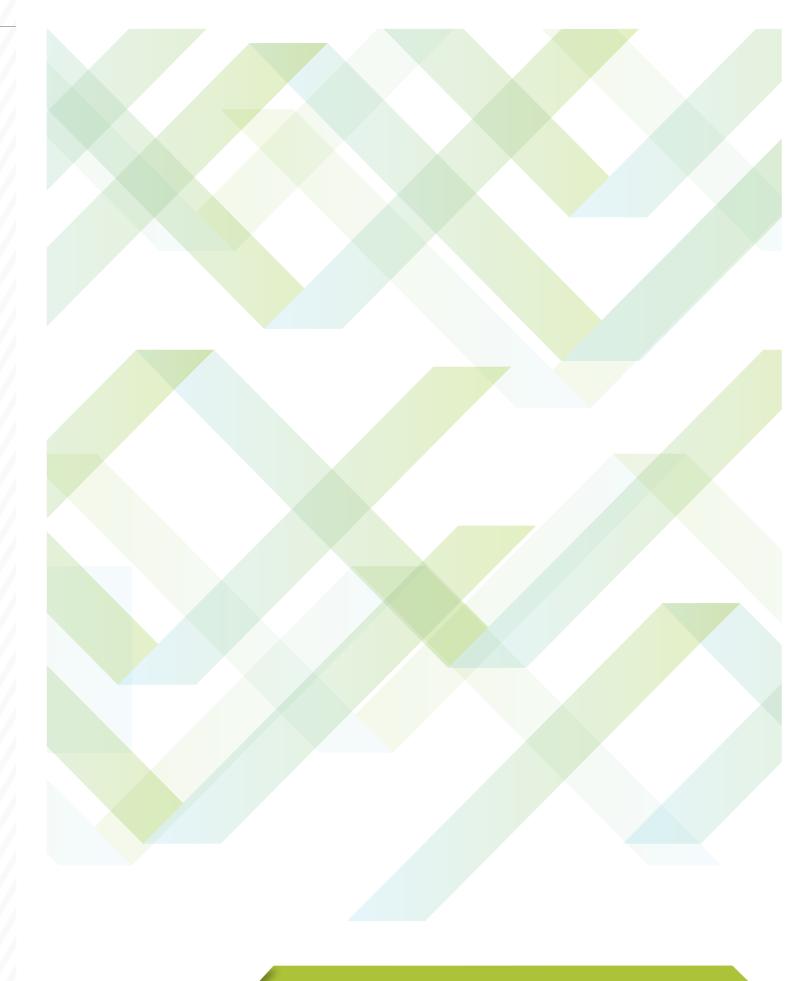
E | seti@siol.net

www.seti.si

Number of employees | 11

## Product mix |

napkins, coasters, tablecloths, tablecovers, tablerunners



PRODUCTION OF OFFICE
PRODUCTS FROM PAPER AND BOARD



Ipavčeva ulica 32, 3000 Celje

T | +386 3 42 35 100

F | +386 3 42 35 245

E | info@aero.si

www.aero.si

Number of employees | 176

#### Product mix |

TIX repositionable products, AEROTAPE self-adhesive tapes, poster colours in tubes and in tablets, promotional products





ISO 9001:2008

#### ELISA MENGEŠ d.o.o.

Gorenjska cesta 20C, 1234 Mengeš

T | +386 172 30 880

F | +386 1 72 37 589

E | elisa-menges@siol.net

www.elisa-notebook.si

Number of employees | 9

#### Product mix

exercise books (soft cover, hard cover, spiral), drawing pads, plotter paper, separator sheets, inlaid sheets, commercial paper



#### MUFLON, d.o.o.

Titova ulica 99, 1433 Radeče

T | +386 3 56 80 600

F | +386 3 56 80 601

E | info@muflon.si

www.muflon.si

Number of employees | 100

#### Product mix |

self-adhesive materials in rolls and in sheets, siliconized paper, rubberized paper, printing of labels and other graphic services; range of school, office and art products, inkjet paper



#### NOVA KUVERTA d.o.o.

Slovenčeva ulica 17, 1000 Ljubljana

T | +386 153 00 277

F | +386 1 56 86 371

E | info@novakuverta.si

Number of employees | 44

Product mix |

envelopes



#### TCR Inpro d.o.o.

Cesta 19. oktobra 57, 1386 Stari trg pri Ložu

T | +386 170 95 537, +386 31 662 948

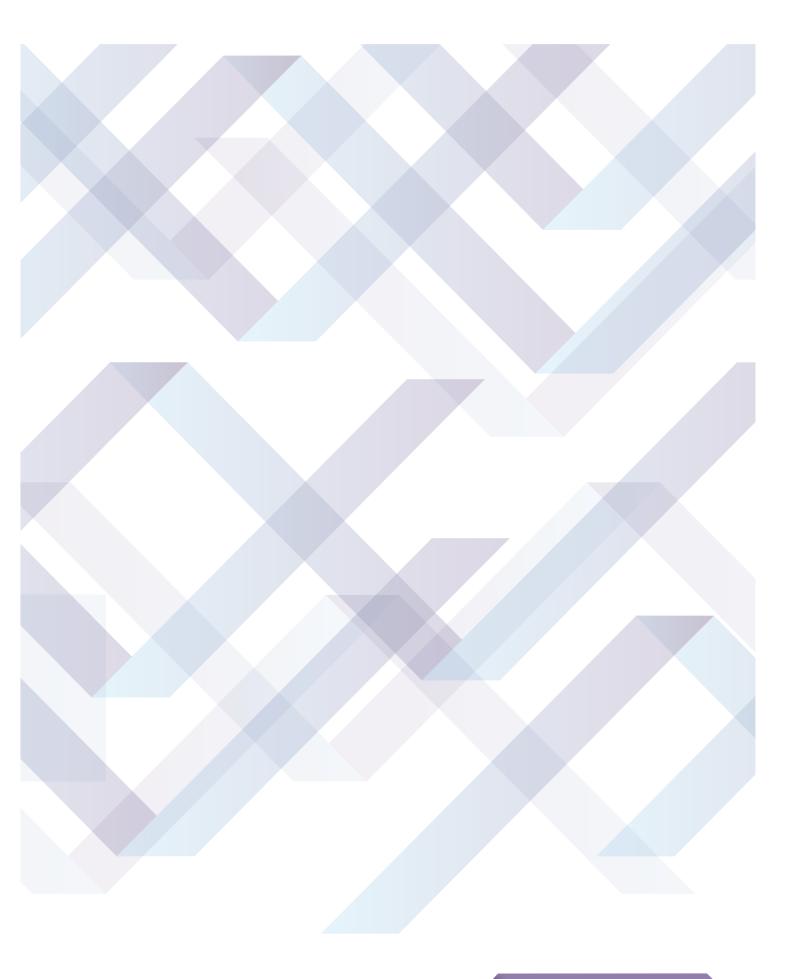
F | +386 170 95 536

E | info@tcr-inpro.si www.tcr-inpro.si

Number of employees | 96

#### Product mix |

unprinted and printed self-adhesive labels in rolls (various materials), price tags, cards, tickets, cash register rolls - thermo and standard, thermal transfer foils, other printed matter and graphic design





DAMA, d.o.o. Pod Trško goro 25, 8000 Novo mesto

T | +386 7 33 80 150

F | +386 7 33 80 152 E | dama@amis.net

www.damapapir.si

Number of employees | 16

Product mix |

paper bags, other paper products





LASTINSKI PAK d.o.o.

Veliki Podlog 47b, 8273 Leskovec pri Krškem

T | +386 7 993 07 09, +386 40 373 038

F | +386 7 497 44 46

E | boris.omerzel@lastinski-pak.com www.lastinski-pak.com

Number of employees | 27

Product mix

paper carrier bags with twisted paper handles



PAPIROL d.o.o.

Preradovičeva ulica 22, 2000 Maribor

T | +386 2 42 00 887

F | +386 2 42 02 091

E | papirol@papirol.si www.papirol.si

Number of employees | 7

Product mix

paper bags (for bread and sandwiches, for snacks, fruits and vegetables, for gifts), paper bags with windows, square bottom paper bags (for flour, tee, herbs, ...), florist, decorative, gift papers, greaseproof papers



PAPIROTI d.o.o.

Tovarniška ulica 14, 8270 Krško

T | +386 7 48 82 700

F | +386 7 48 82 740

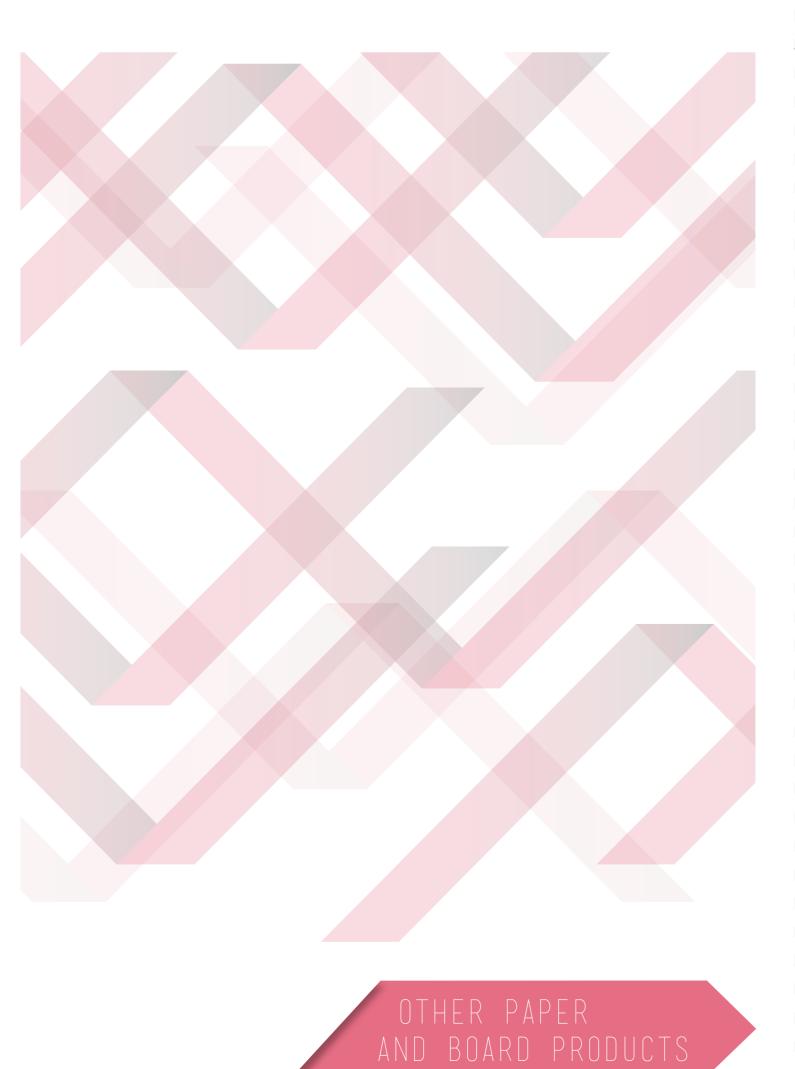
E | info@papiroti.si www.papiroti.si

Number of employees | 81

Product mix |

PRODUCTION
OF PAPER BAGS

paper carrier bags and wrapping material for various applications





#### AKI IZLAKE d.o.o.

Loke 5A, 1411 Izlake

T | +386 3 70 31 590

F | +386 3 70 31 598

E | info@akiizlake.si

www.akiizlake.si

Number of employees | 13

#### Product mix |

spiral wound tubes, spiral wound cores, construction tubes, packing/mailing tubes



#### JORDAN d.o.o.

Spodnji stari grad 19, 8270 Krško

T | +386 7 492 77 40

F | +386 7 492 77 41

E | dejan@jordan-krsko.si

www.jordan-krško.si

Number of employees | 5

#### Product mix

spiral wound tubes, spiral wound cores, packing/mailing tubes in various sizes and colours



#### PALETKA d.o.o.

Popovičeva ulica 1, 2000 Maribor

T | +386 2 332 70 15, +386 40 430 626

F | +386 2 332 70 16

E | info@palletkraft.si www.palletkraft.si

Number of employees | 3

#### Product mix

corrugated board pallets, cost-effective transport platforms, boxes of various sizes and shapes

## Other organizations in the field of papermaking:

#### Chamber of Commerce and Industry of Slovenia Paper and Paper Converting Industry Association

The Paper and Paper Converting Industry Association (PPCIA), organized within the Chamber of Commerce and Industry of Slovenia (CCIS), promotes the interests of companies producing groundwood, paper, (corrugated) board, pasteboard, transport and commercial packaging, and sanitary as well as other products made of paper.

The PPCIA is a meeting and linking point for companies, where ideas, skills and experiences of experts working in paper industry come together. The Association monitors current economic trends, formulates industry guidelines and positions regarding the solution of ongoing and development issues, and supports those addressing industry problems. For its members, the Association provides new opportunities for their competitive improvement and development breakthrough into an innovative society. It is an important place for coordinated activities on industry promotion and the centre of quality business information.

The operation of the PPCIA has been laid down in the Memorandum of the Slovene Paper and Paper Converting Industry, in which three major areas are defined: ENERGY, ECOLOGY and ECONOMY, representing the main challenges for the industry in these times. The key orientation of the PPCIA is to represent the industry's interests vis-à-vis business environment makers whose decisions may have an essential influence on the competitiveness of the paper and paper converting industry on the domestic, but above all on foreign markets. Since 2010, the PPCIA is a member of the Confederation of European Paper Industries (CEPI).



#### Pulp and Paper Institute

The Pulp and Paper Institute is a private R&D institution with a long tradition. It was founded in 1947 as a central development organization for the Yugoslav wood, paper and paper converting industry of that time. Since 1998, the founder's rights have been exercised by the Paper and Paper Converting Industry Association, organized within the Chamber of Commerce and Industry of Slovenia. The R&D and advisory activities of the Institute cover the whole circuit from raw materials to end products (paper, board, pasteboard and packaging) as well as recycling and re-use of paper and wastes from the paper and paper converting industry.

With its infrastructure centre for paper industry (equipped with an accredited laboratory and pilot devices for industrial testing) the Institute provides comprehensive services for testing and development of measurement techniques in the field of fibre preparation, characterization of products made of paper, board and pasteboard, as well as waste water and solid waste treatment.

Within the Institute the Competence Centre for Human Resources Development in Paper Industry [KoCPI] is organized.

With its training and education programmes the Institute contributes to the development of competences and the promotion of the transfer of research results and technological progress into industrial practice, which results in an increased competitiveness of the paper, paper converting and related industries.



#### Pulp and Paper Engineers and Technicians Association (DITP)

The Association was founded in 1971 on the initiative of Prof Božo Iglič. Its members are technicians and engineers employed in the Slovene paper industry. The Association is registered as a society functioning in the public interest in research activities.

Each year it organizes the international professional symposium at the International Meeting of Slovene Paper Industry, which is traditionally held in Bled in November. Owing to its high professional level the symposium has won high reputation and recognition throughout Central Europe.

Together with the Pulp and Paper Institute and the Paper and Paper Converting Industry Association it publishes the professional magazine PAPIR, which delivers to its readers various technical articles as well as information on up-to-date developments and other interesting matters concerning the Slovene paper industry.

Each year, the Association organizes visits to paper and board mills for its members in order to provide additional information and give an opportunity for further education to the technical staff in Slovene paper mills.

